

Our ref: AJh/ch

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6 June 2017

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Dear Sirs,

Project Iliad – announcement re. valuation of the Offer Loan Note Instrument

We consent to the issue by Chisbridge Limited of the announcement re. the valuation of the Offer Loan Note Instrument in connection with its offer for InterQuest Group PLC and the references to our name in the form and context in which they are included in this announcement.

Yours faithfully,



Alec Harvey
Partner
Jeffreys Henry LLP

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